WILSON, ELSER, MOSKOWITZ, EDELMAN & DICKER LLP

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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FORTRESS CREDIT OPPORTUNITIES I, LP and :

FORTRESS CREDIT OPPORTUNITIES I, LP and FORTRESS CREDIT OPPORTUNITIES II, LP,

07-CV-7369 (HB)

Plaintiffs,

:

-against-

NOTICE OF MOTION

WAYNE C. COLEMAN, THE ROYALTY COMPLIANCE ORGANIZATION and MOSS ADAMS LLP

:

Defendants.

_____X

PLEASE TAKE NOTICE, that upon the accompanying Declaration of Thomas R. Manisero dated September 18, 2007 and the exhibits attached thereto, and the accompanying Memorandum of Law, defendant Moss Adams LLP will move this Court before the Honorable Harold Baer, Jr. at the United States District Court, Southern District of New York, 500 Pearl Street, New York, New York 10007 at 9:30 am on the 25th day of October, 2007 or as soon thereafter as counsel may be heard, pursuant to Rule12(c) of the Federal Rules of Civil Procedure, for Judgment on the pleadings dismissing plaintiffs' complaint as against defendant

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Moss Adams LLP, and for such other further relief as the Court deems proper.

New York, New York Dated:

September 18, 2007

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